FOOD & LINK
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Date: November 25 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai, India - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir / Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of Foodlink F&B Holdings (India) Limited (the "Company", and such initial public offering, the "Offer")

The IPO committee of the Company in their meeting held on November 25, 2026, in consultation with Equirus Capital Limited *(formerly known as Equirus Capital Private Limited)* and JM Financial Limited (collectively referred to as the "Book Running Lead Managers" or "BRLMs") have finalized allocation of 84,99,483 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of ₹ 191/- per Equity Share (including share premium of ₹ 189/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investors	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid price/ Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	ITI SMALL CAP FUND	7,85,304	9.24%	191	14,99,93,064
2	ITI FLEXI CAP FUND	6,54,498	7.70%	191	12,50,09,118
3	NIPPON INDIA EQUITY OPPORTUNITIES AIF - SCHEME 9	7,85,304	9.24%	191	14,99,93,064
4	FOUNDERS COLLECTIVE FUND	10,47,072	12.32%	191	19,99,90,752
5	COGNIZANT CAPITAL DYNAMIC OPPORTUNITIES FUND - INVESTMENT ACCOUNT	3,66,444	4.31%	191	6,99,90,804
6	AMICORP CAPITAL (MAURITIUS) LIMITED	18,33,000	21.57%	191	35,01,03,000
7	SG FINSERVE LIMITED	10,20,942	12.01%	191	19,49,99,922
8	SVAN VELOCITY FUND-INVESTMENT ACCOUNT	4,97,328	5.85%	191	9,49,89,648
9	LC PHAROS MULTI STRATEGY FUND VCC - LC PHAROS MULTI STRATEGY FUND SF1	2,61,846	3.08%	191	5,00,12,586
10	SAINT CAPITAL FUND	2,61,846	3.08%	191	5,00,12,586
11	SHINE STAR BUILD-CAP PVT LTD	4,88,514	5.75%	191	9,33,06,174
12	MERU INVESTMENT FUND PCC-CELL 1	4,97,385	5.85%	191	9,50,00,535
	Total	**84,99,483**	**100.00%**		**1,62,34,01,253**

Out of the total allocation of 84,99483 Equity Shares to the Anchor Investors, 14,39,802 Equity Shares (i.e., 16.94% of the total allocation to Anchor Investors) were allocated to 1 domestic mutual fund, which applied through a total of 2 schemes Set forth below is a scheme wise detail of allocation to such mutual funds:

DOMESTIC MUTUAL FUNDS

Sr. No.	Name of Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated in Anchor Investor Portion (₹)
1	ITI SMALL CAP FUND	7,85,304	9.24%	191	14,99,93,064
2	ITI FLEXI CAP FUND	6,54,498	7.70%	191	12,50,09,118
	Total	**14,39,802**	**16.94%**		**27,50,02,182**

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised confirmation of allocation note ("**CAN**").

Please note that all capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated November 19, 2026 ("RHP"), filed with the Registrar of Companies, Mumbai-I at Mumbai ("RoC") to be read along with price band advertisement dated November 21, 2026 published on November 23, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For Foodlink F&B Holdings (India) Limited

Foodlink F&B Holdings (India) Limited Mumbai

Authorised Signatory
Name: Shivangi Drolia
Designation: Company Secretary & Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India